

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

---

In re: ) Chapter 11  
VOYAGER DIGITAL HOLDINGS, INC., *et al.*<sup>1</sup> ) Case No. 22-10943 (MEW)  
Debtors. ) (Jointly Administered)  
)

---

**AFFIDAVIT OF SERVICE**

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On October 20, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Second Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor Effective as of the Petition Date** (Docket No. 576)
- **First Supplemental Declaration of Disinterestedness of Day Pitney LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business** (Docket No. 577)
- **Order Authorizing the Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider Effective as of August 1, 2022** (Docket No. 578)
- **Order Authorizing the Debtors to Employ and Retain Deloitte & Touche LLP as Accounting Advisors Effective as of August 4, 2022** (Docket No. 579)

[THIS SPACE INTENTIONALLY LEFT BLANK]

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief** (Docket No. 580)
- **Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief** (Docket No. 581)
- **Notice of Filing of First Amendment to Asset Purchase Agreement** (Docket No. 582)
- **Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 584)
- **Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 585)

[THIS SPACE INTENTIONALLY LEFT BLANK]

Furthermore, on October 20, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as Exhibit C, and via electronic mail on Metropolitan Commercial Bank at Attn: Michael Guarino, Richard Foster, mguarino@mcbankny.com; Rfoster@mcbankny.com:

- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 580)**

Dated: October 21, 2022



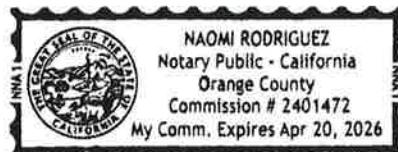
Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 21<sup>st</sup> day of October 2022 by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**

**Exhibit A**

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
AD HOC GROUP EQUITY INTEREST HOLDER	C/O KILPATRICK TOWNSEND & STOCKTON	1114 AVE OF AMERICAS THE GRACE BLDG	ATTN: DAVID M. POSNER & K MOYNIHAN	NEW YORK	NY	10036-7703	
AD HOC GROUP EQUITY INTEREST HOLDER	C/O KILPATRICK TOWNSEND & STOCKTON	ATTN: PAUL M. ROSENBLATT	1100 PEACHTREE STREET NE SUITE 2800	ATLANTA	GA	30309	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN A DIETDERICH ET AL	125 BROAD STREET	NEW YORK	NY	10004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK & J THOMPSON	1251 AVENUE OF THE AMERICAS 37TH FL	NEW YORK	NY	10020	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O GOLDSTEIN & MCCLINKOCK LLP	ATTN: M MCCLINTOCK & H GOLDSTEIN	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE AMANO GLOBAL	C/O LAW OFFC DOUGLAS T. TABACHNIK	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	CANADA
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & G HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B 3L1	CANADA
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS AG	ATTN: JOHN P. REDING ASSISTANT AG	100 W. RANDOLPH ST FL. 13	CHICAGO	IL	60601	
INTERNAL REVENUE SERVICE		PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
JON GIACOBBE	ATTN: A. MANNY ALICANDRO	11 BROADWAY SUITE 615		NEW YORK	NY	10004	
KELLEHER PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & N DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MARCUM LLP	C/O MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN ESQ.	600 THIRD AVENUE 25TH FLOOR	NEW YORK	NY	10016	
MARK CUBAN & DALLAS BASKETBALL LTD	C/O BROWN RUDNICK LLP	ATTN: S WISSNER-GROSS & K AULET	SEVEN TIMES SQUARE	NEW YORK	NY	10036	
MARK CUBAN & DALLAS BASKETBALL LTD	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST & R WOLKINSON	601 THIRTEENTH STREET NW SUITE 600	WASHINGTON	DC	20005	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL LIPTON ROSEN & KATZ	ATTN RICHARD MASON A WOLF A HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
MICHAEL GENTSCH	C/O BARSKI LAW PLC	ATTN: CHRIS D. BRASKI	9375 E. SHEA BLVD. STE 100	SCOTTSDALE	AZ	85260	
MICHAEL LEGG	CO MCCARTHY LEBIT CRYSTAL & LIFFMAN	ATTN: ROBERT KRACHT & N OLESKI	1111 SUPERIOR AVENUE EAST STE 2700	CLEVELAND	OH	44114	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & G DELMAN	500 W MADISON ST. STE 3700	CHICAGO	IL	60661	
NY STATE DEPARTMENT FINANCIAL SVCS	C/O EXECUTIVE DEPUTY SUPERINTENDENT	ATTN: K PUVALOWSKI L DONAHUE J JOHN	ONE STATE STREET	NEW YORK	NY	10004-1511	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & G WILLIAMS	2501 NORTH HARWOOD ST SUITE 1900	DALLAS	TX	75201-1664	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN JOHN CALANDRA	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD MORRISSEY & MARK BRUH	201 VARICK STREET ROOM 1006	NEW YORK	NY	10014	
ORACLE AMERICA INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST. SUITE 2900	SAN FRANCISCO	CA	94105	
PIERCE ROBERTSON	C/O PACHULSKI STANG ZIEHL & JONES	ATTN: R PACHULSKI & A KORNFELD	10100 SANTA MONICA BLVD 13TH FLOOR	LOS ANGELES	CA	90067	
ROBERT SNYDERS & LISA SNYDERS	CO JOHNSON POPE BOKOR RUPPEL & BURN	ATTN: ANGELINA E. LIM	401 E JACKSON STREET SUITE 3100	TAMPA	FL	33602	
SECURITIES & EXCHANGE COMMISSION		100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI RD	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
SPEC COUNSEL TO DEBTOR	QUINN EMANUEL URQUHART & SULLIVAN	ATTN: S KIRPALANI & K SCHERLING	51 MADISON AVENUE 22ND FLOOR	NEW YORK	NY	10010	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY 10TH FL	DENVER	CO	80203	
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL	60601	
STATE OF INDIANA	OFFICE OF THE INDIANA AG	INDIANA GOVERNMENT CENTER SOUTH	302 W WASHINGTON ST 5TH FLOOR	INDIANAPOLIS	IN	46204	
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - AG OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE 20TH FLOOR		BOSTON	MA	02108	
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST STE 1400		ST. PAUL	MN	55101	
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST PO BOX 220	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST	JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING 3RD FLOOR	215 N SANDERS PO BOX 201401	HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST	CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.	CONCORD	NH	3301	

**Exhibit A**

Served via First-Class Mail



Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	25 MKT ST 8TH FL WEST WING BOX 080	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	86111	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14 STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE AG SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	ATTN: STEPHEN MANNING	GOV COMPLIANCE AND ENFORCEMENT DIV	PO BOX 40100	OLYMPIA	WA	98504-4010	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN ST ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHAY & PROSTOK LLP	ATTN: J. ROBERT FORSHAY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE AG OF TEXAS	PO BOX 12548 BANKRUPTCY DIVISION	ATTN: ABIGAL RYAN & LAYLA MILLIGAN	AUSTIN	TX	78711-2548	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT AG	PO BOX 12548	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE AG OF TEXAS	ATTN: A RYAN L MILLIGAN & J BINFORD	PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN AG OFFC BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE		300 100ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE NW		WASHINGTON	DC	20530-0001	
VT DEPT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD ESQ.	89 MAIN STREET THIRD FLOOR	MONTPELIER	VT	05620	
WELLS FARGO BANK N.A.	C/O ALDRIDGE PITE LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER 3575 PIEDMONT RD	ATLANTA	GA	30305	

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	PROSENBLATT@KILPATRICKTOWNSEND.COM
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	DIETDERICH@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL		OAG@DC.GOV
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLL	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM
HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	DTABACHNIK@DTTLAW.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	ANTHONY.OBRIEN@SISKINDS.COM
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM
ILLINOIS SECRETARY OF STATE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL	JOHN.REDING@ILAG.GOV
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	PHAGE@JAFFELAW.COM
JON GIACOBBE	ATTN: A. MANNY ALICANDRO		MANNY@ALICANDROLAWOFFICE.COM
KELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM
MARCUM LLP	C/O MINTZ & GOLD, LLP	ATTN: ANDREW R. GOTTESMAN, ESQ.	GOTTESMAN@MINTZANDGOLD.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ.	SBEST@BROWNRUDNICK.COM RWOLKINSON@BROWNRUDNICK.COM
MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ.	SWISSNER-GROSS@BROWNRUDNICK.COM KAULET@BROWNRUDNICK.COM
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	GEORGELAWOK@GMAIL.COM
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	SINGERG@BALLARDSPAHR.COM
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	RGMASON@WLRK.COM ARWOLF@WLRK.COM AKHERRING@WLRK.COM
MICHAEL GENTSCH	C/O BARSKI LAW PLC	ATTN: CHRIS D. BRASKI	CBARSKI@BARSKILAW.COM
MICHAEL LEGG	C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	RRK@MCCARTHYLEBIT.COM NRO@MCCARTHYLEBIT.COM
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER, NATHAN E. DELMAN	AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM ECFNOTICES@HMBLAW.COM
NEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES	C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT, DEPUTY GENERAL COUNSEL FOR LITIGATION, AND ASSISTANT DEPUTY SUPERINTENDENT	ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN	KEVIN.PUVALOWSKI@DFS.NY.GOV LINDA.DONAHUE@DFS.NY.GOV JASON.ST.JOHN@DFS.NY.GOV
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BRANDON MULLENBERG		BRANDONMULLENBERG2022@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: BYRON WALKER		BYWALKER01@GMAIL.COM

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CHRISTOPHER MOSER		CHRISMMOSER@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: JASON RAZNICK		JASON@BEZINGA.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RICHARD KISS FOR THINCAT TRUST		RICHARD.KISS@GMAIL.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: RUSSELL G. STEWART		RUSS.STEWART@TMF.MORTGAGE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	CRGIBBS@MWE.COM GWILLIAMS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	GSTEINMAN@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MELISSA AND ADAM FREEDMAN		FREEMANMELISSAC@GMAIL.COM
ORACLE AMERICA, INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
PIERCE ROBERTSON	C/O PACHULSKI STANG ZIEHL & JONES LLP	ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD, DEBRA I. GRASSGREEN, AND JASON H. ROSELL	RPACHULSKI@PSZJLAW.COM AKORNFELD@PSZJLAW.COM DGRASSGREEN@PSZJLAW.COM JROSELL@PSZJLAW.COM
ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP	ATTN: ANGELINA E. LIM	ANGELINAL@JPFIRM.COM
SECURITIES & EXCHANGE COMMISSION			SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	BANKRUPTCYNOTICESCHR@SEC.GOV
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL		AGINFO@AZAG.GOV
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL		OAG@ARKANSASAG.GOV
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL		XAVIER.BECERRA@DOJ.CA.GOV
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL		CORA.REQUEST@COAG.GOV
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@CT.GOV
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL		STEPHANIE.GUYON@AG.IDAHO.GOV
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL		MICHELLE@LISAMADIGAN.ORG
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE		ADMININFO@AG.STATE.LA.US
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@MAINE.GOV
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL		CONSUMERHELP@AGO.MO.GOV
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL		CONTACTDOJ@MT.GOV
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL		ELLEN.ROSENBLUM@DOG.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL		AG@RIAG.RI.GOV
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL		STEPHEN.MANNING@ATG.WA.GOV
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	BFORSHEY@FORSHEYPROSTOK.COM
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS		JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B BINFORD	ABIGAIL.RYAN@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV JASON.BINFORD@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	AGBANKNEWYORK@AG.TN.GOV
TORONTO STOCK EXCHANGE			WEBMASTER@TMX.COM
REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	JENNIFER.ROOD@VERMONT.GOV

## **Exhibit C**

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	City	State	Zip	Country
BMO BANK OF MONTREAL		595 BURRARD STREET	VANCOUVER	BC	V7X 1L7	Canada
METROPOLITAN COMMERCIAL BANK	ATTN: MICHAEL GUARINO, RICHARD FOSTER	99 PARK AVENUE, 12TH FLOOR	NEW YORK	NY	10016	
SIGNATURE BANK		565 FIFTH AVENUE	NEW YORK	NY	10017	
SILVERGATE BANK		4250 EXECUTIVE SQUARE, SUITE 300	LA JOLLA	CA	92037	